

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2017***

In Accordance With Texas HB 1378

City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2017

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Comprehensive Annual Financial Report

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at www.orangetexas.net.

Additional debt information is located on pages 72-77 of the Notes to the CAFR.

City of Orange, Texas

**Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2016 (Preceding Year)**

Issue	Debt Outstanding						Maturity Date	Tax Supported	Per Capita Amount
	Issued	Expended	Unissued	Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	4,985,000	753,702	5,738,702	2/1/2028	Yes	308.62
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	3,590,000	707,300	4,297,300	8/1/2028	*	231.10
(3) <u>Series 2015 GO Refunding Bonds</u> Issued to refund the Series 2005 Refunding Bonds.	1,980,000	1,980,000	0	1,460,000	42,135	1,502,135	8/1/2019	Yes	80.78
(4) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	2,865,448	0	4,645,000	1,659,150	6,304,150	2/1/2035	*	339.02
Totals	\$16,165,000	\$14,185,448	\$0	\$14,680,000	\$3,162,287	\$17,842,287			\$959.52

* GO Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2017

Issue	Debt Outstanding						Maturity Date	Tax Supported	Per Capita Amount
	Issued	Expended	Unissued	Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	4,625,000	637,128	5,262,128	2/1/2028	Yes	282.99
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	3,330,000	610,350	3,940,350	8/1/2028	*	211.90
(3) <u>Series 2015 GO Refunding Bonds</u> Issued to refund the Series 2005 Refunding Bonds.	1,980,000	1,980,000	0	980,000	22,388	1,002,388	8/1/2019	Yes	53.91
(4) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,455,000	1,519,750	5,974,750	2/1/2035	*	321.31
(5) <u>Series 2016 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	5,045,000	2,630,604	0	4,835,000	1,267,531	6,102,531	2/1/2036	*	328.18
Totals	\$21,210,000	\$18,795,604	\$0	\$18,225,000	\$4,057,146	\$22,282,146			\$1,198.29

* GO Debt currently being paid from Water and Sewer revenues.